

Conventional      FHA      VA      Case #      DU Case ID

**Broker Information**

Company Name:      Broker ID #:  
 Address/Branch Location:  
 Contact:      Phone #:      Fax #:  
 Email Address:

**Borrower Information**

Borrower:      Co-Borrower:      County:  
 Property Address:

**Loan Information**

Appraised Value:      Sales Price:      Loan Amount:  
 LTV:      CLTV:      Estimated Closing Date:

Purpose	Property Type	Term	Credit Info	
Purchase	SFR	30 yr Fixed	FICO Score:	Borr:      Co-Borr:
DU Refi Plus	PUD	15 yr Fixed	Yes      No	Previous BK/Foreclosure?
Home Path Purchase	2 Unit	5/1 ARM	Yes      No	Mtg Lates prior 12 mos?
Refi - Rate/Term	3-4 Unit	7/1 ARM	Yes      No	TOTAL Scorecard "APPROVE"
Refi - Cash Out	Condo		Yes      No	Non-Occupant co-borrower
			Yes      No	Gift Funds

**Streamline Refi (FHA)**

With Appraisal  
 Without Appraisal

**Occupancy**

O/O  
 2nd Home      (conv)  
 N/O/O      (conv)

**Nations Direct Fees**

UW Fee:  
 Funding Fee:  
 Appraisal Fee:

**Interest Rate**

Rate:

Credit:

Cost:

Borrower Paid Commission  
 Lender Paid Commission  
 (effective 4/1/2011)

\* Streamlines without appraisal - Reduce UW fee by \$200  
 Streamlines with appraisal - Reduce UW fee by \$100

**Expedite with E-Disclosures**

**Borrower Email Address:**  
 (All borrowers needed)

**Broker Submission Checklist:**

- Application 1003 or 1008 (Signed by LO & Borrowers)
- Income Documentation and Signed/Dated 4506-T Form
- Verification of Assets Documentation
- Preliminary Title Report
- Fully Executed Purchase Contract (Required for Purchases)
- 1003 Addendum (FHA Only)
- Non-borrowing Spouse credit report (FHA only)
- FHA Case Results in NDM name (NDM Sponsor ID # 2531000004)
- Letter of Explanation for any extenuating circumstances
- Compliance Disclosures (Signed by all borrowers where applicable):
  - Good Faith Estimate
  - Loan Options Disclosure
  - Initial Fee Worksheet
  - Intent to Proceed
  - Borrower Credit Authorization

**Borrower Cell Phone #:**

**NDM Account Executive**